

United States Bankruptcy Court  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Corbin Opportunity Fund, L.P.  
Name of Transferee

RBS Securities Inc.  
Name of Transferor

Court Claim #: multiple – see attached schedule  
Claim Amount: see attached schedule

Name and Address where notices to Transferee should be sent:

Corbin Opportunity Fund, L.P.  
c/o Corbin Capital Partners, L.P.  
590 Madison Avenue, 31<sup>st</sup> Floor  
New York, NY 10022  
P: 212-634-7373  
F: 212-634-7399  
Email: notices@corbincapital.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**CORBIN OPPORTUNITY FUND, L.P.**  
by: **Corbin Capital Partners, L.P.**

By: D. F.  
Name: Daniel Friedman  
Title: General counsel

Date: 8-1-13

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

Schedule

<b>Proof of Claim Number</b>	<b>ISIN/CUSIP</b>	<b>Allowed Amount (in USD)</b>
29181	XS0353157216	<b>2,752,731.80</b>
29184	XS0353157216	<b>277,840.60</b>
29185	XS0353157216	<b>1,011,207.60</b>
58834	XS0353157216	<b>3,075,820.00</b>